



DO I NEED AN ELDER LAW ATTORNEY OR A FINANCIAL ADVISOR OR BOTH?

Virtual Program with Call-In Option

Objectives:

- Learn the difference between an Elder Law Attorney and a Financial Advisor
- Know what documents are needed when meeting with both
- Be able to facilitate a strong conversation when meeting with each

The Aging and Disability Resource Center of Jefferson County and Alzheimer's Association welcomes Attorney at Law Carol Wessels with Wessels & Liebau LLC, Elder & Special Needs Law and Financial Advisor Julie Nachtigal with Edward Jones. There will be a question and answer with Carol and Julie after the presentation. Feel free to e-mail questions ahead of time at: HeatherJ@jeffersoncountywi.gov

WHO: Anyone welcome to attend general public, family, friends, professionals, etc.

WHEN: Thursday, November 4, 2021 12:00p.m.-1:30p.m. **OR**
Thursday, November 11, 2021 6:00p.m.-7:30p.m.
(Same presentation, offered at different times)

WHERE: Zoom or Call-In Option, receive information upon registration

REGISTER: Call 920-675-4035 **OR**
E-mail HeatherJ@jeffersoncountywi.gov

THANK YOU!

WESSELS & LIEBAU LLC

ELDER & SPECIAL NEEDS LAW

www.wesselsliebau.com

Edward Jones